



Announcement Summary

Entity name

AUDIO PIXELS HOLDINGS LIMITED

Date of this announcement

Wednesday May 31, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$7.59 expiring 30 May 2026	500,000	31/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUDIO PIXELS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094384273

1.3 ASX issuer code

AKP

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options which was approved by shareholders at the AGM held on 30 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$7.59 expiring 30 May 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Full details of the 500,000 unlisted options were provided in the Notice of Annual General Meeting dated 21 April 2023 and lodged with ASX on that date.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 7.59000000	30/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AKP ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Resolution 7 of the Notice of Annual General Meeting covered the issue of these unlisted options.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentive to extend the unsecured loan facility of \$4.785m

Purpose of the issue

Other

Additional Details

Incentive to extend the unsecured loan facility of \$4.785m



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AKP : ORDINARY FULLY PAID	29,044,742

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKPAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	173,000
AKPAE : OPTION EXPIRING 01-DEC-2025 EX \$14.00	30,000
AKPAD : OPTION EXPIRING 01-DEC-2026 EX \$14.00	135,000
AKPAC : OPTION EXPIRING 16-APR-2025 EX \$27.70	122,000
New class - code to be confirmed : Unlisted options exercisable at \$7.59 expiring 30 May 2026	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/5/2023