

1 February 2023

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Audio Pixels Holdings Limited (ASX Code: AKP) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Audio Pixels Holdings Limited ABN 98 094 384 273 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 30 December 2022, the Company announced a non-underwritten placement of 105,476 new fully paid ordinary shares in the Company (**Placement Shares**) to a sophisticated investor to raise \$1,476,669 (US\$1m).

These 105,476 new fully paid ordinary shares were issued for cash on 30 December 2022 in reliance on the Company's available placement capacity under ASX Listing Rule 7.1.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice has been authorised for release to the ASX by the Board of Directors.

Yours faithfully,



A handwritten signature in black ink, appearing to read "Ian Dennis".

Director
Audio Pixels Holdings Limited

Audio Pixels Holdings Limited ■ ACN 094 384 273 ■ Suite 3, Level 12, 75 Elizabeth St, Sydney NSW 2000 Australia
Phone: +61 2 9233 3915 Fax: +61 2 9232 3411 Email: iandennis@audiopixels.com.au

www.audiopixels.com.au