

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Audio Pixels Holdings Limited
<b>ABN</b> 95 092 708 364

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Frederick Bart
<b>Date of last notice</b>	28 May 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Frederick Bart is a director and indirect shareholder of Landed Investments (NZ) Limited, 4F Investments Pty Limited, Bart Superannuation Pty Limited and Security & Equity Resources Limited. HSBC Custody Nominees (Australia) Limited and National Nominees Limited hold shares on behalf of Mr Frederick Bart, the beneficial owner. Altshuler Shacham Trusts Ltd holds shares on behalf of Landed Investments (NZ) Limited, the beneficial owner.
<b>Date of change</b>	30 May 2023

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	3,565,000 Ordinary shares – N & J Properties Pty Limited 5,031 Ordinary shares – Altshuler Shacham Trusts Limited as custodian for Landed Investments (NZ) Limited 782,777 Ordinary shares – Bart Superannuation Pty Limited 187,900 Ordinary shares – 4F Investments Pty Limited 34,089 Ordinary shares - Security & Equity Resources Limited 874,325 Ordinary shares – direct holding 250,000 Ordinary shares – HSBC Custody Nominees (Australia) Limited as custodian for Mr Frederick Bart 120,000 Ordinary shares – National Nominees Limited as custodian for Mr Frederick Bart
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	165,358 Ordinary shares 500,000 Unlisted Options at an exercise price of \$7.59 expiring in 3 years on 30 May 2023
<b>Number disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$2,315,012 Ordinary shares Nil consideration for 500,000 unlisted options
<b>No. of securities held after change</b>	3,565,000 Ordinary shares – N & J Properties Pty Limited 5,031 Ordinary shares – Altshuler Shacham Trusts Ltd as custodian for Landed Investments (NZ) Limited 782,777 Ordinary shares – Bart Superannuation Pty Limited 353,258 Ordinary shares – 4F Investments Pty Limited 34,089 Ordinary shares- Security & Equity Resources Limited 874,325 Ordinary shares – direct holding 250,000 Ordinary shares – HSBC Custody Nominees (Australia) Limited as custodian for Mr Frederick Bart 120,000 Ordinary shares – National Nominees Limited as custodian for Mr Frederick Bart 500,000 unlisted options – 4F Investments Pty Limited

<sup>a</sup>

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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of 165,358 ordinary shares following shareholder approval on 30 May 2023 for conversion of unsecured loan of \$2,315,012.</p> <p>Issue of 500,000 unlisted options exercisable at \$7.59 expiring on 30 May 2026 following shareholder approval on 30 May 2023</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

31 May 2023

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<sup>+</sup> See chapter 19 for defined terms.