

24 July 2020

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Audio Pixels Holdings Holdings Limited (ASX Code: AKP) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Audio Pixels Holdings Limited ABN 98 094 384 273 (Company), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 20 July 2020, the Company announced proposed issue of 396,943 new fully paid ordinary shares in the Company at an issue price of \$17.32 (Placement Shares) to institutional and sophisticated investors to raise \$6.8 million.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by Ian Dennis, Director.

Yours faithfully,

Ian Dennis
Director
Audio Pixels Holdings Limited