



10 May 2013

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Results of Annual General Meeting

The Company is pleased to announce that the five (5) Ordinary Resolutions contained in the Notice of Meeting dated 28 March 2013 put to the shareholders at the Annual General Meeting held at the Westin Hotel in Sydney at 9.30 am today were unanimously approved by shareholders on a show of hands.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the members of Audio Pixels Holdings Limited at its Annual General Meeting held on 10 May 2013.

The specific voting preferences indicated by 51 valid proxies holding 17,180,425 ordinary shares who had directed their voting preferences or had left their voting preferences open at the proxy's discretion were as follows:

| | For | Against | Abstain | Open at Chairman's discretion |
|---|------------------|----------------|----------------|--|
| Ordinary Resolution 1 Financial Statements | No vote required | | | |
| Ordinary Resolution 2 Re-election of Cheryl Bart | 17,180,425 | Nil | Nil | Nil |

| | | | | |
|---|------------|--------|-----------|-----|
| Ordinary Resolution 3 Remuneration report | 10,869,250 | Nil | 6,311,175 | Nil |
| Ordinary Resolution 4 Ratification of placement at \$5.00 | 9,966,849 | 20,000 | 7,193,576 | Nil |
| Ordinary Resolution 5 Placement to Fred Bart at \$5.00 | 11,369,250 | 20,000 | 5,791,175 | Nil |

Yours faithfully,



Ian Dennis
Director