



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 January 2011

Audio Pixels Holdings Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Audio Pixels Holdings Limited will be lifted from the commencement of trading on Tuesday, 1 February 2011 following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-quotations disclosure.

1. Appendix 1A – Listing Application and Agreement.
2. Constitution.
3. Distribution Schedule - Appendix 1A, paragraph 48.
4. Top 20 Holders.
5. Statement of securities subject to ASX imposed escrow.
6. Corporate Governance Statement.
7. Audio Pixels Holdings Limited Employee Incentive Plan.
8. Financial reports in respect of Audio Pixels Ltd.:
 - 8.1 Financial Statements for the period ended 31 December 2007;
 - 8.2 Financial Statements for the period ended 31 December 2008; and
 - 8.3 Financial Statements for the period ended 31 December 2009.

Security Code: AKP

Suzanna Dabski
Senior Adviser, Listings (Sydney)