



ASX Circular

Date: 28 January 2011

Key topics

1. Audio Pixels Holdings Limited
2. ASX Code: AKP
3. Reinstatement to official quotation to occur Tuesday, 1 February 2011.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Authorised By

Adrian Smythe

Contact

Suzanna Dabski

Telephone

(02) 9227 0892

ASX Limited
 ABN 98 008 624 691
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square
 NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT TO OFFICIAL QUOTATION – AUDIO PIXELS HOLDINGS LIMITED

Audio Pixels Holdings Limited (the "Company") was suspended from official quotation on 13 January 2011 pending re-compliance with Chapters 1 and 2 of the listing rules in connection with the Company's change in business activities. The Company has now satisfied these requirements and consequently, the Company's securities are expected to be reinstated to official quotation as part of Group 1 at 10:00:00 am A.E.D.T. (+/- 15 seconds) on Tuesday, 1 February 2011.

<u>Quoted Securities:</u>	18,400,125 fully paid ordinary shares
<u>ASX Code:</u>	AKP
<u>Time:</u>	10:00:00 am A.E.D.T.(+/- 15 seconds)
<u>Date:</u>	1 February 2011
<u>ITS Abbreviation:</u>	AUDIOPIXEL
<u>ISIN:</u>	AU000000AKP0
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Pending
<u>Company Secretary:</u>	Mr Ian Dennis
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 3, 60 Carrington Street Sydney NSW 2000 Telephone: +61 (0)2 8234 5000 Facsimile: +61 (0)2 8235 8150
<u>Registered Office:</u>	Suite 2, Level 12 75 Elizabeth Street Sydney NSW 2000 Telephone: +61 (0)2 9233 3915 Facsimile: +61 (0)2 9232 3411
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales

ASX restricted securities:

5,031 ordinary fully paid shares are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

4,887,807 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 25 January 2012 (12 months from the date of issue).

1,066,879 unlisted options exercisable at \$0.38 expiring on 31 December 2012 are to be issued shortly following reinstatement to official quotation and are classified by ASX as restricted securities to be held in escrow for 12 months from the date of issue.

For further information please see the Company's Prospectus dated 10 December 2010.

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